

**NOTICE OF SPECIAL MEETING OF THE UTAH
CHARTER SCHOOL FINANCE AUTHORITY**

Posted May 20, 2013

PUBLIC NOTICE is hereby given that the Utah Charter School Finance Authority (the “Authority”) will hold a special meeting at the office of the State Treasurer, C180 State Capitol Complex, Salt Lake City, Utah commencing at 1:00 P.M. on Tuesday, May 21, 2013.

One or more Members of the Authority may participate via telephonic conference originated by the Chair, and the meeting may be an electronic meeting, and the anchor location shall be as set forth above, within the meanings accorded by Utah law. In compliance with the Americans with Disabilities Act, individuals requiring special accommodations during the meeting should notify the Authority at least three working days prior to the meeting.

The agenda will be substantially as follows:

1. Election of vice chair.
2. Approval of minutes from the November 29, 2012 special meeting of the Authority.
3. Discussion of the application of Wasatch Peak Academy, Inc. (the School) for the State’s Charter School Credit Enhancement Program (Program), and consideration of the School’s qualification for the Program.
4. Resolution 2013-1. Consideration of a resolution expressing an intent to issue the Utah Charter School Finance Authority Charter School Revenue Bonds (Wasatch Peak Academy Project) Series 2013; fixing the maximum aggregate principal amount of such bonds, the maximum number of years over which such bonds may mature, the maximum interest rate which such bonds may bear, the maximum discount from par at which such bonds may be sold and the name of the user of the financed facilities; expressing an intent to reimburse certain qualified expenditures with proceeds of such bonds; providing for the publication of a notice of bonds to be issued; providing for a contest period; and related matters.
5. Other Items of Business:

UTAH CHARTER SCHOOL FINANCE
AUTHORITY

By: Richard K. Ellis

Chair